# TrueCommerce™

## Episode 4: Transaction Manager - Creating an Invoice Q&A

### QUESTIONS AND ANSWERS

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| **What is an applicable scenario where the turnaround function in Transaction Manager would be used to create an invoice?**<br><br>**(This would be prior to the Purchase Order [PO] being importing to our company's business system, and prior to a Sales Order being created or processed. It seems this would create a full circle sales transaction that resides outside of the company's business system)** | The turnaround function can be used to suffice EDI compliance testing without involving the integration. If you own an integration, you would typically want to always test via your integration or suffice the EDI compliance testing using the turnaround feature, then test via the integration (thus matching up the X12 EDI data of what passed in testing to ensure the imported transaction matches). |
| **Can we get a quantity total and format the amount to include $ and decimal places?** | If the Trading Partner wants that sent in the X12 EDI, yes, the Invoice map can be updated as such. This would require mapping specifications from the Trading Partner sent to TrueCommerce for us to make this update. |
| **How do I perform an edit in my template within Transaction Manager?** | Navigate to the Trading Partner in Foundry, then select **Preferences > Transactions** and double-click the Invoice transaction in question. On the Transaction Details page, click **Template** on the action bar, make any changes, and then click the **Save and Close** button. |
| **Is there a way to clean up the transaction list so that only the template we need is listed (rather than have complex-named invoices and show only the one we need)?** | Yes!<br><br>Navigate to the Trading Partner in Foundry, then select **Preferences > Transactions**. Uncheck the 'Active' box for the transactions you DO NOT want to see on turnaround, then click the **Save** button. |
| **Is there any webinar on Credit Notes?**<br><br>**Can you expand or show some features of Scheduler?**<br><br>**Will there be more webinars soon?** | While there is not currently a Credit Notes webinar scheduled, there are some upcoming webinars remaining for the Fall Webinar Series. Soon, we will curate and coordinate a Winter series that may include Credit Notes and other topics.<br><br>You can keep on the lookout for any upcoming (or past/recorded webinars) by searching the **Help Articles** under the question mark icon in the top right of the screen when you are logged into Foundry. Meanwhile, following are the Fall and Summer Webinar Series articles, which include links to past/recorded and upcoming webinars:<br><br>• [TrueCommerce Webinar Series: Fall 2022](#)<br>• [TrueCommerce Webinar Series: Summer 2022](#) |